



## Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of the Junior League of Oklahoma City (JLOC) through a provision in my/our estate plans, and with this letter we are informing the JLOC of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time and this Letter of Intent is not a legally binding document.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address, City, State, Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Fax

\_\_\_\_\_  
Email

I/we have made a provision to leave a legacy to the Oklahoma City Community Foundation or to the Junior League of Oklahoma City's Investment Account or Operating Fund through my/our:

Will

Retirement Plan or IRA

Donor-Advised Fund

Life Insurance Policy

Living or Charitable Trust

Other

I/we wish to inform the Junior League of Oklahoma City, for long-term planning purposes only, that the current value of my/our future gift is: \$\_\_\_\_\_. (This amount is kept confidential ; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount me/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

You may publish me/our names in your Legacy Society members as a motivation for others to leave a future gift to the Junior League of Oklahoma City to continue into perpetuity the mission and vision of the League.

I/we do not want my/our names published

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (Signature)

\_\_\_\_\_  
Name (Signature)